

ANNEX 7 – VOLUME 2 (ECONOMIC PROPOSAL)

VOLUME 2 shall consist of the BIDDER's ECONOMIC PROPOSAL, in accordance with the rules set forth in the NOTICE and in the template contained in ANNEX 7.1.

ANNEX 7.1 – TEMPLATE FOR ECONOMIC PROPOSAL

[City], [●] [●], [●]

To National Land Transport Agency (ANTT)

SCES Trecho 3, Lote 10

Polo 8 do Projeto Orla

70.200-003, Brasília/DF

Ref.: Notice No. [●] /202X – Economic Proposal

Dear Sirs,

In response to the public call dated [●] [●], [●] (publication date of the notification announcing the NOTICE publication in the Federal Official Gazette), issued by ANTT, we hereby submit our Economic Proposal for the acquisition of one hundred percent (100%) of the shares issued by VIA BRASIL BR-163 CONCESSIONÁRIA DE RODOVIA S.A.

The [BIDDER], [qualification], irrevocably and irreversibly submits its ECONOMIC PROPOSAL for the COMPETITIVE PROCESS as follows:

DISCOUNT applicable to the BASIC TOLL TARIFF, pursuant to item 12.2, “(i)”, of the NOTICE	[●%]
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We hereby expressly declare that:

- a) This ECONOMIC PROPOSAL shall remain valid for one (1) year from the SUBMISSION OF DOCUMENTS, extendable for an equal period at the discretion of the COMMISSION, and during such period all its conditions shall automatically remain in force;
- b) We fully and unreservedly agree with the conditions established in the NOTICE and its ANNEXS, as applicable;
- c) We confirm that we are fully aware of the terms and conditions of the SHARE PURCHASE

AGREEMENT; and

- d) We fully comply with all obligations and requirements set forth in the NOTICE.

Sincerely,

[BIDDER]

[ACCREDITED REPRESENTATIVE]